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## US SPAC MONITOR

Feb 16, 2021

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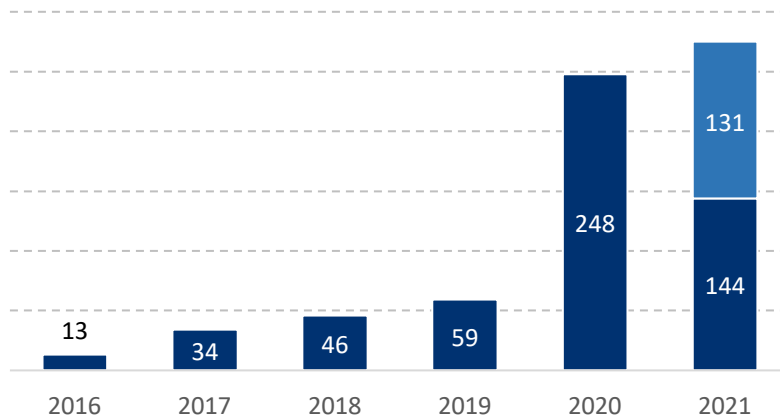
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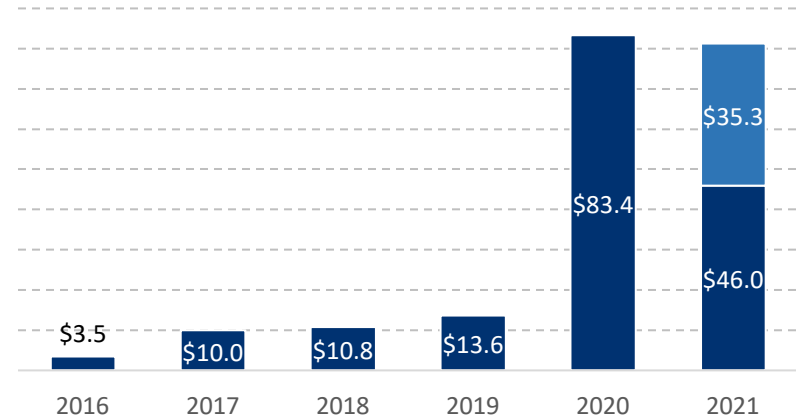
# SPAC IPO & IBC ACTIVITY

■ IPO Priced/IBCs Closed      ■ Filed but pending

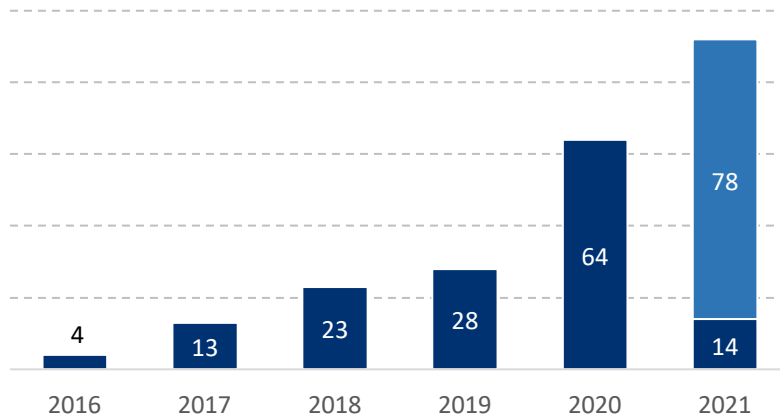
Number of SPAC IPOs



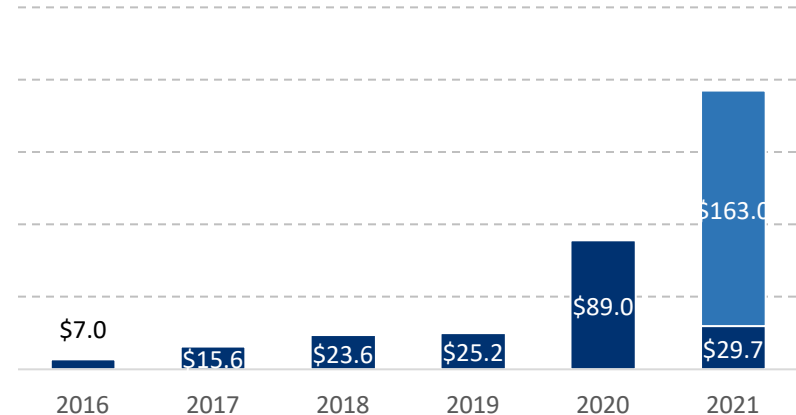
Value of SPAC IPOs, \$billion



Number of SPAC IBCs



Value of SPAC IBCs, \$billion



# CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 filings	131	35.3	
Total active SPACs	409	129.8	
- Searching for IBCs	331	105.1	
- Live IBCs	78	IPO:	24.8
		EV:	163.4
Closed SPAC IBCs	14	29.7	
Liquidated SPACs	0	0.0	

# WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 filings	54	14,995	
IPOs priced	26	7,981	
New IBCs announced	12	IPO:	3,575
		EV:	23,146
IBCs closed	3	IPO:	431
		EV:	2,656
SPACs liquidated	0	0	

# SPAC IPOs PRICED: LAST WEEK (I)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Pricing Date	Fri Price, \$
Tishman Speyer Innovation Corp. II	TSIBU	300	S+W/5	Real Estate, US	2 <sup>nd</sup> SPAC by Tishman Speyer team	11-Feb	10.88
Tuatar Capital Acquisition Corp	TCACU	175	S+W/2	Cannabis, US	Tuatar Capital	11-Feb	10.43
Social Leverage Acquisition Corp I	SLAC.U	300	S+W/4	Technology, US	1 <sup>st</sup> time SPAC team, Howard Lindzon	11-Feb	10.75
Churchill Capital Corp VII	CVII.U	1,200	S+W/5	General, US	7 <sup>th</sup> SPAC by M. Klein & Co. team	11-Feb	10.66
Churchill Capital Corp VI	CCVI.U	480	S+W/5	General, US	6 <sup>th</sup> SPAC by M. Klein & Co. team	11-Feb	11.29
Catcha Investment Corp.	CHAA.U	275	S+W/3	Technology, Asia	1 <sup>st</sup> time SPAC team, James Graf	11-Feb	10.64
Broadscale Acquisition Corp.	SCLEU	250	S+W/4	Technology, US	Broadscale Group, HEPCO Capital	11-Feb	10.54
Rosecliff Acquisition Corp I	RCLFU	220	S+W/3	Technology, US	Rosecliff Venture Management	11-Feb	10.40
Bite Acquisition Corp.	BITE.U	150	S+W/2	Food, US	1 <sup>st</sup> time SPAC team	11-Feb	10.22
ION Acquisition Corp 2 Ltd.	IACB.U	220	S+W/8	Technology, EEMEA	2 <sup>nd</sup> SPAC by ION team	10-Feb	10.99

# SPAC IPOs PRICED: LAST WEEK (II)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Pricing Date	Fri Price, \$
Goal Acquisitions Corp.	PUCKU	225	S+W	Media & Entertainment, US	1 <sup>st</sup> time SPAC team	10-Feb	10.65
Lazard Growth Acquisition Corp. I	LGACU	500	S+W/5	General, US	Lazard	9-Feb	10.43
Apollo Strategic Growth Capital II	APGB.U	600	S+W/5	General, US	2 <sup>nd</sup> SPAC by Apollo team	9-Feb	10.64
SciON Tech Growth II	SCOB.U	300	S+W/3	Financial, US	2 <sup>nd</sup> SPAC by SciON team	9-Feb	10.61
Power & Digital Infrastructure Acquisition Corp.	XPDIU	300	S+W/4	Energy, US	1 <sup>st</sup> time SPAC team	9-Feb	11.31
Foresight Acquisition Corp.	FOREU	275	S+W/3	Tech/Healthcare, US	1 <sup>st</sup> time SPAC team	9-Feb	10.34
Evo Acquisition Corp.	EVOJU	109	S+W/2	Tech/Financial, US	1 <sup>st</sup> time SPAC team	8-Feb	10.28
Crown PropTech Acquisitions	CPTK.U	240	S+W/3	Real Estate, US	1 <sup>st</sup> time SPAC team	8-Feb	10.35
ECP Environmental Growth Opportunities Corp.	ENNVU	300	S+W/4	General, US	Energy Capital Partners	8-Feb	11.15
Spartan Acquisition Corp. III	SPAQ.U	480	S+W/4	Energy, US	3 <sup>rd</sup> SPAC by Spartan team	8-Feb	10.79

# SPAC IPOs PRICED: LAST WEEK (III)

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Pricing Date	Fri Price, \$
Progress Acquisition Corp.	PGRWU	150	S+W/2	Technology/Media & Entertainment, US	Progress Partners	8-Feb	10.35
Priveterra Acquisition Corp.	PMGMU	240	S+W/3	Healthcare, US	1 <sup>st</sup> time SPAC team	8-Feb	10.32
Pivotal Investment Corporation III	PICC.U	240	S+W/5	General, US	3 <sup>rd</sup> SPAC by Pivotal team	8-Feb	10.6
Venus Acquisition Corp	VENAU	40	S+W+R	General, Asia	2 <sup>nd</sup> SPAC by team	8-Feb	10.49
Adara Acquisition Corp.	ADRA.U	100	S+W/2	Consumer, US	1 <sup>st</sup> time SPAC team	8-Feb	10.36
GigCapital4, Inc.	GIGGU	312	S+W/3	Tech/Media & Entertainment	4 <sup>th</sup> SPAC by Gig team	8-Feb	10.39



# SPAC S-1 FILINGS: LAST WEEK (I)

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Archimedes Tech SPAC Partners Co.	ATSPU	100	SU+W/3*	Technology, US	3 <sup>rd</sup> SPAC by SPAC Partners team	12-Feb
Landcadia Holdings IV, Inc.	LCAHU	500	S+W/4	Travel & Hospitality, US	4 <sup>th</sup> SPAC by Landcadia team, Jefferies	12-Feb
Graf Acquisition Corp. II	GTOO.U	225	S+W/3	Industrial, US	2 <sup>nd</sup> SPAC by James Graf	12-Feb
Khosla Ventures Acquisition Co.	KVSA	300	S	Technology, US	Khosla Ventures	12-Feb
Khosla Ventures Acquisition Co. II	KVSB	400	S	Technology, US	Khosla Ventures	12-Feb
Khosla Ventures Acquisition Co. III	KVSC	500	S	Technology, US	Khosla Ventures	12-Feb
AMCI Acquisition Corp. II	AMCIU	175	S+W/3	Industrial, US	2 <sup>nd</sup> SPAC by AMCI team	12-Feb
Altitude Acquisition Corp. III	ALTTU	350	S+W/3	Travel & Hospitality, US	3 <sup>rd</sup> SPAC by Altitude team	12-Feb
Altitude Acquisition Corp. II	ALTEU	200	S+W/3	Travel & Hospitality, US	2 <sup>nd</sup> SPAC by Altitude team	12-Feb
Artemis Strategic Investment Corporation	ARTEU	150	S+W/3	Media & Entertainment, US	1 <sup>st</sup> time SPAC team	12-Feb

# SPAC S-1 FILINGS: LAST WEEK (II)

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Lerer Hippeau Acquisition Corp.	LHAAU	200	S+W/2	Technology, US	Lerer Hippeau	12-Feb
Virgin Group Acquisition Corp. II	-	330	S+W/5	Consumer, US	2 <sup>nd</sup> SPAC by Virgin Group team	12-Feb
Decarbonization Plus Acquisition Corporation III	DCRCU	350	S+W/3	General, US	3 <sup>rd</sup> SPAC by Decarbonization team, Riverstone	12-Feb
Reinvent Technology Partners Y	RTPYU	850	S+W/8	Technology, US	3 <sup>rd</sup> SPAC by Reinvent team, Reid Hoffman, Mark Pincus	12-Feb
Corazon Capital V838 Monoceros Corp	CRZNU	200	S+W/3	Consumer, US	1 <sup>st</sup> time SPAC team	12-Feb
TB SA Acquisition Corp	TBSAU	250	S+W/3	General, EEMEA	TowerBrook Capital Partners	12-Feb
Orion Acquisition Corp.	OHPAU	300	S+W/4	Healthcare, US	1 <sup>st</sup> time SPAC team	12-Feb
DHB Capital Corp.	DHBCU	250	S+W/3	Financial, US	1 <sup>st</sup> time SPAC team	12-Feb
G&P Acquisition Corp.	GAPA.U	200	S+W/2	Consumer/Automotive, US	Bellevue Capital	12-Feb
Digital Transformation Opportunities Corp.	DTOCU	250	S+W/2	Healthcare, US	1 <sup>st</sup> time SPAC team	12-Feb

# SPAC S-1 FILINGS: LAST WEEK (III)

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Oaktree Acquisition Corp. III	OACC.U	325	S+W/5	Industrial/Consumer, US	3 <sup>rd</sup> SPAC by Oaktree team	12-Feb
Haymaker Acquisition Corp. III	HYACU	300	S+W/3	Consumer, US	3 <sup>rd</sup> SPAC by Haymaker team	12-Feb
Leverage Holdings Corp.	LVRAU	250	S+W/3	Automotive, EEMEA	1 <sup>st</sup> time SPAC team	12-Feb
Independence Holdings Corp.	ACQRU	400	S+W/5	Financial, US	1 <sup>st</sup> time SPAC team, Steven McLaughlin	12-Feb
Colonnade Acquisition Corp. II	CLAA.U	250	S+W/3	General, US	2 <sup>nd</sup> SPAC by Colonnade team	12-Feb
Aurora Acquisition Corp.	AURC.U	200	S+W/3	Technology, EEMEA	Novator Capital	12-Feb
RXR Acquisition Corp.	RXRAU	250	S+W/5	Real Estate, US	RXR Realty	12-Feb
Jaws Juggernaut Acquisition Corp	JUGGU	200	S+W/4	Technology, US	4 <sup>th</sup> SPAC by Jaws team, Barry Sternlicht	12-Feb
Arrowroot Acquisition Corp.	ARRWU	250	S+W/2	Technology, US	Arrowroot Capital	11-Feb
Atlantic Coastal Acquisition Corp.	ACAHU	300	S+W/2	Industrial, US	1 <sup>st</sup> time SPAC team	11-Feb

# SPAC S-1 FILINGS: LAST WEEK (IV)

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
ARYA Sciences Acquisition Corp IV	ARYD	130	S	Healthcare, US	4 <sup>th</sup> SPAC by ARYA team, Perceptive Advisors	10-Feb
Excolere Acquisition Corp.	EXACU	200	S+W/2	Technology, US	Excolere Equity Partners	10-Feb
Freedom Acquisition I Corp.	FACT.U	250	S+W/3	Financial, US	1 <sup>st</sup> time SPAC team, Tidjane Thiam, PIMCO	10-Feb
Austerlitz Acquisition Corporation II	ASZ.U	1,000	S+W/4	Financial, US	5 <sup>th</sup> SPAC by team, Bill Foley	10-Feb
Austerlitz Acquisition Corporation I	AUS.U	500	S+W/4	Financial, US	4 <sup>th</sup> SPAC by team, Bill Foley	10-Feb
FinTech Evolution Acquisition Group	FTEV.U	200	S+W/3	Financial, US	1 <sup>st</sup> time SPAC team	10-Feb
Supernova Partners Acquisition Company II, Ltd.	SNII.U	250	S+W/4	Technology, US	2 <sup>nd</sup> SPAC by Supernova team, Spencer Rascoff	10-Feb
Mission Advancement Corp.	MNAC.U	250	S+W/3	Consumer, US	The Najafi Companies, Colin Kaepernick	9-Feb
Gladstone Acquisition Corporation	GLEEU	100	S+W/2	Industrial, US	The Gladstone Companies	9-Feb
NightDragon Acquisition Corp.	NDACU	300	S+W/3	Technology, US	1 <sup>st</sup> time SPAC team	9-Feb

# SPAC S-1 FILINGS: LAST WEEK (V)

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
EJF Acquisition Corp.	EJFAU	250	S+W/3	Financial, US	EJF Capital	9-Feb
Post Holdings Partnering Corporation	-	400	S+W/5	Consumer, US	Post Holdings, Inc.	9-Feb
DHC Acquisition Corp.	DHCAU	250	S+W/3	General, US	1 <sup>st</sup> time SPAC team	9-Feb
Rocket Internet Growth Opportunities Corp.	RKTAU	250	S+W/4	Technology, US	Rocket Internet SE	9-Feb
HHG Capital Corporation	HHGCU	50	S+W	General, Asia	1 <sup>st</sup> time SPAC team	9-Feb
Glass Houses Acquisition Corp.	GLHAU	200	S+W/2	Industrial, US	1 <sup>st</sup> time SPAC team	9-Feb
Ace Global Business Acquisition Limited	ACBAU	40	S+W	Media & Entertainment, Asia	1 <sup>st</sup> time SPAC team	9-Feb
Ibere Pharmaceuticals	IBERU	100	S+W/2	Healthcare, US	Phoenix IP Ventures	8-Feb
Capitol Investment Corp. VII	-	400	S+W/4	General, US	7 <sup>th</sup> SPAC by Capitol team, Mark Ein	8-Feb
Capitol Investment Corp. VI	-	200	S+W/4	General, US	6 <sup>th</sup> SPAC by Capitol team, Mark Ein	8-Feb

# SPAC S-1 FILINGS: LAST WEEK (VI)

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Anzu Special Acquisition Corp I	ANZUU	250	S+W/2	Tech/Industrial, US	Anzu Partners	8-Feb
Nocturne Acquisition Corporation	MBTCU	100	S+R	Technology, US	1 <sup>st</sup> time SPAC team	8-Feb
SilverBox Engaged Merger Corp I	SBEAU	300	S+W/3	General, US	SilverBox Capital, Engaged Capital	8-Feb
FTAC Parnassus Acquisition Corp.	-	220	S+W/4	Financial, US	11 <sup>th</sup> SPAC by FTAC team	8-Feb

# LIVE IBCs (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Fusion Acquisition Corp.	FUSE	MoneyLion	Financial, US	2,400	6.9x	12-Feb	11.59
Falcon Capital Acquisition Corp.	FCAC	Sharecare	Healthcare, US	3,750	10.9x	12-Feb	11.31
Nebula Caravel Acquisition Corp.	NEBC	Rover	Consumer, US	1,355	4.9x	11-Feb	10.95
CM Life Sciences, Inc.	CMLF	Sema4	Healthcare, US	2,071	4.7x	10-Feb	25.81
FG New America Acquisition Corp.	FGNA	Opportunity Financial	Financial, US	909	3.8x	10-Feb	11.11
Forest Road Acquisition Corp.	FRX	Beachbody	Consumer, US	2,934	9.8x	10-Feb	11.48
Atlas Crest Investment Corp.	ACIC	Archer	Industrial, US	2,713	5.4x	10-Feb	13.56
Decarbonization Plus Acquisition Corporation	DCRB	Hyzon Motors	Automobile, Global	2,106	9.3x	9-Feb	15.58
GreenVision Acquisition Corp.	GRNV	Helbiz	Consumer, Global	321	5.5x	8-Feb	10.28
Tortoise Acquisition Corp. II	SNPR	Volta Industries	Industrial, US	1,422	4.1x	8-Feb	15.03

# LIVE IBCs (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Gores Holdings VI, Inc.	GHVI	Matterport	Technology, US	2,260	6.6x	8-Feb	16.40
ARYA Sciences Acquisition Corp III	ARYA	Nautilus Biotechnology	Healthcare, US	905	6.0x	8-Feb	19.34
VG Acquisition Corp.	VGAC	23andMe	Technology, US	3,463	6.8x	4-Feb	14.60
Dragoneer Growth Opportunities Corp.	DGNR	CCC Information Services	Technology, US	7,049	10.2x	3-Feb	12.07
FTAC Olympus Acquisition Corp.	FTOC	Payoneer	Financial, US	3,271	4.3x	3-Feb	13.27
10X Capital Venture Acquisition Corp	VCVC	REE Automotive	Automotive, EEMEA	3,144	15.6x	3-Feb	12.44
Holicity Inc.	HOL	Astra	Industrial, US	2,123	7.1x	2-Feb	19.55
Acies Acquisition Corp.	ACAC	PlayStudios	Media & Entertainment, US	1,100	5.1x	1-Feb	10.92
Kismet Acquisition One Corp	KSMT	Nexters Global	Media & Entertainment, EEMEA	1,900	7.6x	1-Feb	10.10
Leisure Acquisition Corp.	LACQ	Ensysce Biosciences	Healthcare, US	207	1.0x	1-Feb	15.52



# LIVE IBCs (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
FAST Acquisition Corp.	FST	Fertitta Entertainment	Travel & Hospitality, US	6,715	33.6x	1-Feb	11.28
Software Acquisition Group Inc. II	SAII	Otonomo	Technology, EEMEA	1,101	6.4x	1-Feb	10.99
Aspirational Consumer Lifestyle Corp.	ASPL	Wheels Up	Travel & Hospitality, US	2,100	8.8x	1-Feb	10.73
Tuscan Holdings Corp.	THCB	Microvast	Industrial, US	2,403	8.7x	1-Feb	19.64
TPG Pace Tech Opportunities Corp.	PACE	Nerdy	Technology, US	1,405	3.1x	29-Jan	12.05
Alussa Energy Acquisition Corp.	ALUS	FREYR	Industrial, Europe	529	1.8x	29-Jan	12.80
Andina Acquisition Corp. III	ANDA	Stryve Foods	Food, US	170	1.6x	28-Jan	11.68
Property Solutions Acquisition Corp.	PSAC	Faraday Future	Technology, US	2,622	11.4x	28-Jan	15.58
TS Innovation Acquisitions Corp.	TSIA	Latch	Technology, US	1,053	3.5x	25-Jan	15.97
Foley Trasimene Acquisition Corp.	WPF	Alight	Technology, US	7,300	7.1x	25-Jan	10.77

# LIVE IBCs (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Landcadia Holdings III, Inc.	LCY	Hillman Group	Industrial, US	2,642	4.6x	25-Jan	11.00
Spartan Acquisition Corp. II	SPRQ	Sunlight Financial	Financial, US	1,267	3.7x	25-Jan	12.73
ION Acquisition Corp 1 Ltd.	IACA	Taboola	Technology, US	2,000	7.7x	25-Jan	13.02
Climate Change Crisis Real Impact I Acquisition Corporation	CLII	EVgo	Automotive, US	2,056	8.9x	22-Jan	20.03
Crescent Acquisition Corp	CRSA	LiveVox	Technology, US	840	3.4x	14-Jan	10.16
Hudson Executive Investment Corp.	HEC	Talkspace	Healthcare, US	1,400	3.4x	13-Jan	11.73
ArcLight Clean Transition Corp.	ACTC	Proterra	Automotive, US	1,600	5.6x	12-Jan	25.02
VPC Impact Acquisition Holdings	VIH	Bakkt	Financial, US	2,092	10.1x	11-Jan	18.25
GX Acquisition Corp.	GXGX	Celularity	Healthcare, US	1,293	4.5x	8-Jan	10.17
Ace Convergence Acquisition Corp.	ACEV	Achronix	Technology, US	1,761	7.7x	7-Jan	12.50

# LIVE IBCs (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Social Capital Hedosophia Holdings Corp. V	IPOE	SoFi	Financial, US	6,250	7.7x	7-Jan	23.90
FinTech Acquisition Corp. IV	FTIV	Perella Weinberg Partners	Financial, US	975	4.2x	30-Dec-2020	11.10
Altimar Acquisition Corporation	ATAC	Owl Rock Capital/Dyal Capital	Financial, US	12,702	46.2x	23-Dec-2020	10.49
Colonnade Acquisition Corp.	CLA	Ouster	Industrial, US	1,570	7.9x	22-Dec-2020	14.68
Juniper Industrial Holdings, Inc.	JIH	Janus International Group	Industrial, US	1,930	5.6x	22-Dec-2020	13.44
Deerfield Healthcare Technology Acquisitions Corp.	DFHT	CareMax Medical/IMC Medical	Healthcare, US	692	4.8x	18-Dec-2020	14.40
FinServ Acquisition Corp.	FSRV	Katapult	Technology, US	993	4.0x	18-Dec-2020	19.09
Northern Star Acquisition Corp.	STIC	BARK	Consumer, US	1,642	6.5x	17-Dec-2020	15.22
New Providence Acquisition Corp.	NPA	AST SpaceMobile	Technology, US	1,392	6.0x	16-Dec-2020	20.07
Thunder Bridge Acquisition II, Ltd.	THBR	indie Semiconductor	Technology, US	982	2.8x	15-Dec-2020	11.96

# LIVE IBCs (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Experience Investment Corp.	EXPC	Blade	Industrial, US	450	1.6x	15-Dec-2020	18.40
Big Rock Partners Acquisition Corp.	BRPA	NeuroRx	Healthcare, US	525	7.6x	14-Dec-2020	36.58
Collective Growth Corporation	CGRO	Innoviz	Industrial, US	1,033	6.9x	11-Dec-2020	12.87
Forum Merger III Corporation	FIII	Electric Last Mile	Industrial, US	1,196	4.8x	11-Dec-2020	12.08
TPG Pace Beneficial Finance Corp.	TPGY	EVBox	Industrial, Europe	969	2.8x	10-Dec-2020	29.49
GigCapital3, Inc.	GIK	Lightning eMotors	Automotive, US	651	3.2x	10-Dec-2020	14.08
Silver Spike Acquisition Corp.	SSPK	WM Holding Company	Consumer, US	1,398	5.6x	10-Dec-2020	26.60
Vesper Healthcare Acquisition Corp.	VSPR	HydraFacial	Consumer, US	1,140	2.5x	9-Dec-2020	11.37
Foley Trasimene Acquisition Corp. II	BFT	Paysafe	Financial, General	9,000	6.1x	7-Dec-2020	17.27
Star Peak Energy Transition Corp.	STPK	Stem	Industrial, US	829	2.2x	4-Dec-2020	39.08

# LIVE IBCs (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
CF Finance Acquisition Corp. II	CFII	View	Technology, US	1,628	3.3x	30-Nov-2020	11.40
Northern Genesis Acquisition Corp.	NGA	Lion Electric	Automotive, US	1,505	4.7x	30-Nov-2020	24.28
GigCapital2, Inc.	GIX	UpHealth/Cloudbreak Health	Healthcare, US	1,350	7.8x	23-Nov-2020	10.27
Apex Technology Acquisition Corporation	APXT	AvePoint	Technology, US	1,738	5.0x	23-Nov-2020	15.30
Longview Acquisition Corp.	LGVW	Butterfly Network	Healthcare, US	1,500	3.6x	20-Nov-2020	23.05
CIIG Merger Corp.	CIIC	Arrival	Automotive, US	5,400	20.8x	18-Nov-2020	28.80
Roth CH Acquisition I Co.	ROCH	PureCycle	Industrial, US	826	10.7x	16-Nov-2020	29.04
Newborn Acquisition Corp.	NBAC	Nuvve	Industrial, US	132	2.3x	12-Nov-2020	18.44
Jaws Acquisition Corp.	JWS	Cano Health	Healthcare, US	4,400	6.4x	12-Nov-2020	16.01
InterPrivate Acquisition Corp.	IPV	Aeva	Industrial, US	1,803	7.5x	2-Nov-2020	17.96

# LIVE IBCs (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Announced	Fri Price, \$
Alberton Acquisition Corporation	ALAC	SolarMax	Energy, US/Asia	300	2.6x	28-Oct-2020	12.95
dMY Technology Group, Inc. II	DMYD	Genius Sports	Technology, General	1,500	5.4x	27-Oct-2020	18.58
Longevity Acquisition Corporation	LOAC	4D pharma	Healthcare, Europe	184	0.9x	22-Oct-2020	12.70
Churchill Capital Corp II	CCX	Skillsoft & Global Knowledge	Technology, General	1,037	1.5x	13-Oct-2020	10.29
Replay Acquisition Corp.	RPLA	Finance of America	Financial, US	2,012	7.0x	13-Oct-2020	10.20
Stable Road Acquisition Corp.	SRAC	Momentum	Industrial, US	1,200	6.9x	7-Oct-2020	24.97
Switchback Energy Acquisition Corporation	SBE	ChargePoint	Industrial, US	2,400	7.6x	24-Sep-2020	37.98
East Stone Acquisition Corporation	ESSC	Ufin	Financial, Asia	450	3.2x	23-Sep-2020	10.03

# CLOSED IBCs IN 2021 (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
Mountain Crest Acquisition Corp	PLBY	Playboy	Consumer, US	381	6.7x	10-Feb	12.32
Panacea Acquisition Corp.	NUVB	Nuvation Bio	Healthcare, US	1,319	9.2x	10-Feb	9.00
INSU Acquisition Corp. II	MILE	Metromile	Technology, US	956	4.2x	9-Feb	17.23
FS Development Corp.	GMTX	Gemini Therapeutics	Healthcare, US	266	2.2x	5-Feb	12.56
CC Neuberger Principal Holdings I	ETWO	E2Open	Technology, US	2,570	6.2x	5-Feb	10.09
AMCI Acquisition Corp.	ADN	Advent Technologies	Energy, US	358	1.6x	4-Feb	15.15
Novus Capital Corporation	APPH	AppHarvest	Industrial, US	550	5.5x	29-Jan	33.26
Acamar Partners Acquisition Corp.	LOTZ	CarLotz	Technology, US	827	2.7x	21-Jan	9.11
Gores Holdings IV, Inc.	UWMC	United Wholesale Mortgage	Financial, US	15,125	37.9x	21-Jan	9.02
Oaktree Acquisition Corp.	HIMS	Hims	Consumer, US	1,600	7.9x	20-Jan	22.46

## CLOSED IBCs IN 2021 (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	IBCs Closed	Fri Price, \$
South Mountain Merger Corp.	BTRS	Billtrust	Financial, US	1,293	5.2x	12-Jan	17.73
LF Capital Acquisition Corp.	LSEA	Landsea Homes	Real Estate, US	631	4.1x	7-Jan	8.84
Social Capital Hedosophia Holdings Corp. III	CLOV	Clover Health	Healthcare, US	3,702	4.5x	7-Jan	12.08
Megalith Financial Acquisition	BMTX	BankMobile	Financial, US	140	0.8x	5-Jan	13.32



# IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Citigroup	6,196	13.4%	29	11.9%
2	Goldman Sachs	5,684	12.3%	20	8.2%
3	Credit Suisse	4,722	10.2%	21	8.6%
4	Cantor Fitzgerald	3,055	6.6%	13	5.3%
5	Jefferies	2,326	5.0%	13	5.3%
6	BofA Securities	2,315	5.0%	12	4.9%
7	Deutsche Bank	2,311	5.0%	11	4.5%
8	Barclays	2,230	4.8%	14	5.7%
9	Morgan Stanley	2,085	4.5%	12	4.9%
10	UBS	2,007	4.4%	8	3.3%
11	JP Morgan	1,939	4.2%	11	4.5%
12	RBC Capital Markets	1,505	3.3%	6	2.5%
13	EarlyBirdCapital	1,454	3.2%	9	3.7%
14	BTIG	1,254	2.7%	8	3.3%
15	Cowen	971	2.1%	5	2.0%
16	Oppenheimer	646	1.4%	4	1.6%
17	Stifel Nicolaus	559	1.2%	4	1.6%
18	Guggenheim Securities	483	1.1%	2	0.8%
19	BMO Capital Markets	443	1.0%	4	1.6%
20	Maxim	414	0.9%	3	1.2%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners

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